



French limited liability company (*société anonyme*) with Management and Supervisory Boards
and issued capital of €235,888,164
Registered office: 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt
RCS Nanterre 552 142 200

Press release – regulated information

COMBINED ORDINARY AND EXTRAORDINARY SHAREHOLDERS' MEETING OF 7 JUNE 2011 PROCEDURES FOR OBTAINING PREPARATORY DOCUMENTS

Boulogne-Billancourt, 29 April 2011

Vallourec's Ordinary and Extraordinary Shareholders' Meeting will be held on Tuesday 7 June 2011 at 2:30 p.m. in the Amphithéâtre Bleu, Palais des Congrès, 2, place de la Porte Maillot, 75017 Paris.

The preliminary notice of meeting published in the *Bulletin des Annonces Légales Obligatoires* of 20 April 2011 and the notice of meeting brochure including the agenda, draft resolutions and reports of the Management Board, Supervisory Board and Statutory Auditors as well as the procedures for participating in the Meeting and voting are available on Vallourec's website at the following address: www.vallourec.com, under the Shareholder corner / General meetings heading.

The information referred to in Article R.225-83 of the French *Code de commerce* is included in the notice of meeting brochure and in the 2010 Registration Document, which are also available on Vallourec's website at the following address: www.vallourec.com, under the Financial reports and Shareholder corner / General meetings headings.

The other documents and information about the Shareholders' Meeting will be available to shareholders, in accordance with the prevailing regulations, at Vallourec's registered office at 27, avenue du Général Leclerc, 92100 Boulogne-Billancourt.